

FINANCIAL SERVICES GUIDE

This FSG was prepared on 29 July 2022 (V4)

This Financial Services Guide (“FSG”) describes the financial services provided by Bateau Asset Management Pty Ltd.

The information provided in this FSG is for general information only and does not take into account your individual objectives, financial situation or needs. You should obtain financial and taxation advice tailored to your personal circumstances.

Not Independent – We and our AFS Licensee are not independent, impartial, or unbiased within the meaning of the Corporations Act because we may receive life risk and other commissions for certain transactions, recommend related party products, receive volume-based payments or other gifts or benefits.

We may give you other documents when providing our services. These may include:

- **Product Disclosure Statements** – The Product Disclosure Statement contains information about the product’s features, risks and costs;
- **Performance Reports** – This document provides information on the fund performance over time.

OUR SERVICES

Bateau Asset Management Pty Ltd is an authorised representative of Australian Financial Services (AFS) licensee AD Advisory Services Pty Ltd, AFSL No. 237058.

Bateau Asset Management is a boutique investment manager founded in 2016, an Australian investment management company with an absolute-return investment philosophy and a multi-manager approach to investing.

Bateau Asset Management focuses on its clients and on delivering consistent investment returns in-line with its stated objectives.

Bateau Asset Management’s commitment to investors includes:

- prioritising risk adjusted investment returns;
- a focus is on achieving absolute returns through the economic and financial market cycles;
- providing regular, clear investor communications; and
- being transparent in all aspects of its business.

INVESTMENT OFFERINGS

Bateau Asset Management Pty Ltd currently has the Bateau Global Opportunities Fund.

The Bateau Global Opportunities Fund invests in a number of selected underlying funds, giving investors exposure to Australian and offshore ‘hedge’ funds and long-only funds managed by experienced fund managers. A broad range of sophisticated hedge fund investment techniques are employed that are not usually available to ordinary investors.

The Fund aims to maximise risk-adjusted total returns to investors by identifying and investing in a number of investment funds and companies (underlying funds) with a focus on those assessed to have superior return potential.

FOR INFORMATION ABOUT FEES AND COSTS ASSOCIATED WITH EACH FUND PLEASE REFER TO THE PDS DOCUMENT

CONFLICTS OF INTEREST

There are no known conflicts of interest.

OUR PROFESSIONAL INDEMNITY INSURANCE

Our AFS licensee has professional indemnity insurance in place which covers Bateau Asset Management Pty Ltd relating to our financial services. This insurance meets the requirements of the Corporations Act and covers the services provided by Bateau Asset Management Pty Ltd, provided we notify the insurer of the claim when it arises, and this is done within the relevant policy period.

WHAT TO DO IF YOU HAVE A COMPLAINT?

If you wish to complain about our services, you can contact our Complaints Officer on +61 8 9417 4727. We will acknowledge receipt of your complaint immediately, and attempt to resolve it within 45 days.

Our AFS Licensee is a member of the Australian Financial Complaints Authority (AFCA). AFCA is an external dispute resolution scheme that provides fair and independent financial services complaint resolution that is free to consumers. If an issue has not been resolved to your satisfaction, you can lodge a complaint with AFCA. Any decision AFCA makes is binding on us, but not on you. You can contact AFCA at www.afca.org.au or (freecall) 1800 931 678. You can also write to AFCA at Australian Financial Complaints Authority, GPO Box 3, Melbourne Vic 3001.

HOW CAN YOU CONTACT US?

We can be contacted at:

Bateau Asset Management Pty Ltd

ABN: 14 161 051 243

AR No: 1239906

9/233 Berrigan Drive, Jandakot WA

6164 Ph: +61 8 9417 4727

Email: info@bateauam.com.au

www.bateauam.com.au

Our AFS licensee—AD Advisory Services Pty Ltd

ABN: 68 005 830 802

AFS Licence No: 237058

Level 38, 71 Eagle Street, Brisbane Qld 4000

Ph: 1300 853764

Email:

info@adfp.com.au

www.ad-dvisory.com.au

This FSG has been authorised for distribution by the AFS licensee identified above.

HOW WE PROTECT YOUR PRIVACY?

The Australian Privacy Principles contained in the Privacy Act 1988 (Cth) ("Privacy Act") regulate the way in which we collect, use, disclose, and otherwise handle your personal information. Bateau Asset Management Pty Ltd is committed to respecting and protecting the privacy of your personal information, and our Privacy Policy details how we do this.

It is important to be aware that, in order to provide our products and services to you, Bateau Asset Management Pty Ltd may need to collect personal information about you and any other individuals associated with the product or service offering. In addition to practical reasons, this is necessary to ensure compliance with our legal and regulatory obligations (including under the Corporations Act, the AML/CTF Act and taxation legislation). If you do not provide the information requested, we may not be able to process your application, administer, manage, invest, pay or transfer your investment(s).

You must therefore ensure that any personal information you provide to Bateau Asset Management Pty Ltd is true and correct in every detail. If any of this personal information (including your contact details) changes, you must promptly advise us of the changes in writing. While we will generally collect your personal information from you, your broker or adviser or the Investment Manager and Administrator directly, we may also obtain or confirm information about you from publicly available sources in order to meet regulatory obligations.

In terms of how we deal with your personal information, Bateau Asset Management Pty Ltd will use it for the purpose of providing you with our products and services and complying with our regulatory obligations. Bateau Asset Management Pty Ltd may also disclose it to other members of our corporate group, or to third parties who we work with or engage for these same purposes. Such third parties may be situated in Australia or offshore, however we take reasonable steps to ensure that they will comply with the Privacy Act when collecting, using or handling your personal information.

The types of third parties that we may disclose your information to include, but are not limited to:

- stockbrokers, financial advisers or adviser dealer groups, their service providers and/or any joint holder of an investment;
- those providing services for administering or managing the Fund, including the Investment Manager, Custodian and Administrator, auditors, or those that provide mailing or printing services;
- our other service providers;
- regulatory bodies such as ASIC, ATO, APRA and AUSTRAC; and
- other third parties who you have consented to us disclosing your information to, or to whom we are required or permitted by law to disclose information to.

Bateau Asset Management Pty Ltd or the Investment Manager may from time to time provide you with direct marketing and/or educational material about products and services they believe may be of interest to you. You have the right to “opt out” of such communications by contacting us using the contact details below.

In addition to the above information, Bateau Asset Management Pty Ltd’ Privacy Policy contains further information about how we handle your personal information, and how you can access information held about you, seek a correction to that information, or make a privacy-related complaint.

Full details of Bateau Asset Management Pty Ltd’ Privacy Policy are available at www.bateauam.com.au. You can also request a copy by contacting Bateau Asset Management Pty Ltd’ Privacy Officer on +61 8 9417 4727 or by email to info@bateauam.com.au.

THE CONSTITUTION

The Fund is governed by a constitution that sets out the Fund’s operation (the “Constitution”). The Constitution, together with the Fund’s PDS, the Corporations Act and other laws, regulate our legal relationship with investors in the Fund. If you invest in the Fund, you agree to be bound by the terms of the Fund’s PDS and the Fund’s Constitution. You can request a copy of the Constitution free of charge from our responsible entity Equity Trustees. Please read these documents carefully before investing in the Fund.

We may amend the Constitution from time to time in accordance with the provisions in the Constitution and the Corporations Act.

ANTI- MONEY LAUNDERING AND COUNTER TERRORISM FINANCING (“ AML/ CTF”)

Australia’s AML/CTF laws require Bateau Asset Management Pty Ltd to adopt and maintain a written AML/CTF Program. A fundamental part of the AML/CTF Program is that Bateau Asset Management Pty Ltd must hold up-to- date information about investors (including beneficial owner information) in the Fund.

To meet this legal requirement, we need to collect certain identification information (including beneficial owner information) and documentation (“KYC Documents”) from new investors. Existing investors may also be asked to provide KYC Documents as part of an ongoing customer due diligence/verification process to comply with AML/CTF laws. If applicants or investors do not provide the applicable KYC Documents when requested, Bateau Asset Management Pty Ltd may be unable to process an application or may be unable to provide products or services to existing investors until such time as the information is provided.

In order to comply with AML/CTF Laws, Bateau Asset Management Pty Ltd may also disclose information including your personal information that it holds about the applicant, an investor, or any beneficial owner, to its related bodies corporate or service providers, or relevant regulators of AML/CTF Laws (whether inside or outside Australia).

Bateau Asset Management Pty Ltd may be prohibited by law from informing applicants or investors that such reporting has occurred. Bateau Asset Management Pty Ltd shall not be liable to applicants or investors for any loss you may suffer because of compliance with the AML/CTF laws.

INFORMATION ON UNDERLYING INVESTMENTS

Information regarding the underlying investments of the Fund will be provided to an investor of the Fund on request, to the extent Bateau Asset Management Pty Ltd is satisfied that such information is required to enable the investor to comply with its statutory reporting obligations. This information will be supplied within a reasonable timeframe having regard to these obligations.